

Meierhenry Sargent LLP

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OCT 10 2023

SD Secretary of State

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October 5, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Kadoka
\$1,831,593 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

[Handwritten signature: Deb Mathews]

Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Kadoka
\$1,831,593 Clean Water Project Revenue Borrower Bond
dated September 26, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Kadoka
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: September 26, 2023
4. Purpose of issue: VCP Replacement-Option 1 and Poplar Street Sanitary Sewer and Drainage Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,831,593
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 26th day of September 2023.


By: Latasha Buchholz
Its: Finance Officer

<div> <div>\$1,831,593</div> <div>City of Kadoka</div> <div>Clean Water Project Water Revenue Bond, Series 2023</div> </div>						
Dated Sep 28, 2023			Debt Service Report			30/360/4+
Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2025			\$82,924.10	\$82,924.10	\$82,924.10	\$82,924.10
02/15/2026	\$10,950.73	2.125	\$9,730.34	\$20,681.07		
05/15/2026	\$11,008.90	2.125	\$9,672.16	\$20,681.07		
08/15/2026	\$11,067.39	2.125	\$9,613.68	\$20,681.07		
11/15/2026	\$11,126.18	2.125	\$9,554.88	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2027	\$11,185.29	2.125	\$9,495.77	\$20,681.07		
05/15/2027	\$11,244.71	2.125	\$9,436.35	\$20,681.07		
08/15/2027	\$11,304.45	2.125	\$9,376.61	\$20,681.07		
11/15/2027	\$11,364.51	2.125	\$9,316.56	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2028	\$11,424.88	2.125	\$9,256.19	\$20,681.07		
05/15/2028	\$11,485.58	2.125	\$9,195.49	\$20,681.07		
08/15/2028	\$11,546.59	2.125	\$9,134.47	\$20,681.07		
11/15/2028	\$11,607.93	2.125	\$9,073.13	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2029	\$11,669.60	2.125	\$9,011.47	\$20,681.07		
05/15/2029	\$11,731.60	2.125	\$8,949.47	\$20,681.07		
08/15/2029	\$11,793.92	2.125	\$8,887.15	\$20,681.07		
11/15/2029	\$11,856.58	2.125	\$8,824.49	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2030	\$11,919.56	2.125	\$8,761.50	\$20,681.07		
05/15/2030	\$11,982.89	2.125	\$8,698.18	\$20,681.07		
08/15/2030	\$12,046.55	2.125	\$8,634.52	\$20,681.07		
11/15/2030	\$12,110.54	2.125	\$8,570.52	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2031	\$12,174.88	2.125	\$8,506.19	\$20,681.07		
05/15/2031	\$12,239.56	2.125	\$8,441.51	\$20,681.07		
08/15/2031	\$12,304.58	2.125	\$8,376.49	\$20,681.07		
11/15/2031	\$12,369.95	2.125	\$8,311.12	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2032	\$12,435.66	2.125	\$8,245.40	\$20,681.07		
05/15/2032	\$12,501.73	2.125	\$8,179.34	\$20,681.07		
08/15/2032	\$12,568.14	2.125	\$8,112.92	\$20,681.07		
11/15/2032	\$12,634.91	2.125	\$8,046.15	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2033	\$12,702.04	2.125	\$7,979.03	\$20,681.07		
05/15/2033	\$12,769.52	2.125	\$7,911.55	\$20,681.07		
08/15/2033	\$12,837.35	2.125	\$7,843.71	\$20,681.07		
11/15/2033	\$12,905.55	2.125	\$7,775.51	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2034	\$12,974.11	2.125	\$7,706.95	\$20,681.07		
05/15/2034	\$13,043.04	2.125	\$7,638.03	\$20,681.07		
08/15/2034	\$13,112.33	2.125	\$7,568.74	\$20,681.07		
11/15/2034	\$13,181.99	2.125	\$7,499.08	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2035	\$13,252.02	2.125	\$7,429.05	\$20,681.07		
05/15/2035	\$13,322.42	2.125	\$7,358.65	\$20,681.07		
08/15/2035	\$13,393.19	2.125	\$7,287.87	\$20,681.07		
11/15/2035	\$13,464.35	2.125	\$7,216.72	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2036	\$13,535.87	2.125	\$7,145.19	\$20,681.07		
05/15/2036	\$13,607.78	2.125	\$7,073.28	\$20,681.07		
08/15/2036	\$13,680.08	2.125	\$7,000.99	\$20,681.07		
11/15/2036	\$13,752.75	2.125	\$6,928.32	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2037	\$13,825.81	2.125	\$6,855.25	\$20,681.07		
05/15/2037	\$13,899.26	2.125	\$6,781.80	\$20,681.07		
08/15/2037	\$13,973.10	2.125	\$6,707.96	\$20,681.07		
11/15/2037	\$14,047.33	2.125	\$6,633.73	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2038	\$14,121.96	2.125	\$6,559.11	\$20,681.07		
05/15/2038	\$14,196.98	2.125	\$6,484.08	\$20,681.07		
08/15/2038	\$14,272.40	2.125	\$6,408.66	\$20,681.07		
11/15/2038	\$14,348.23	2.125	\$6,332.84	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2039	\$14,424.45	2.125	\$6,256.61	\$20,681.07		
05/15/2039	\$14,501.08	2.125	\$6,179.98	\$20,681.07		
08/15/2039	\$14,578.12	2.125	\$6,102.95	\$20,681.07		

11/15/2039	\$14,655.56	2.125	\$6,025.50	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2040	\$14,733.42	2.125	\$5,947.64	\$20,681.07		
05/15/2040	\$14,811.69	2.125	\$5,869.37	\$20,681.07		
08/15/2040	\$14,890.38	2.125	\$5,790.69	\$20,681.07		
11/15/2040	\$14,969.49	2.125	\$5,711.58	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2041	\$15,049.01	2.125	\$5,632.05	\$20,681.07		
05/15/2041	\$15,128.96	2.125	\$5,552.11	\$20,681.07		
08/15/2041	\$15,209.33	2.125	\$5,471.73	\$20,681.07		
11/15/2041	\$15,290.13	2.125	\$5,390.93	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2042	\$15,371.36	2.125	\$5,309.71	\$20,681.07		
05/15/2042	\$15,453.02	2.125	\$5,228.05	\$20,681.07		
08/15/2042	\$15,535.12	2.125	\$5,145.95	\$20,681.07		
11/15/2042	\$15,617.65	2.125	\$5,063.42	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2043	\$15,700.61	2.125	\$4,980.45	\$20,681.07		
05/15/2043	\$15,784.02	2.125	\$4,897.04	\$20,681.07		
08/15/2043	\$15,867.88	2.125	\$4,813.19	\$20,681.07		
11/15/2043	\$15,952.17	2.125	\$4,728.89	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2044	\$16,036.92	2.125	\$4,644.15	\$20,681.07		
05/15/2044	\$16,122.12	2.125	\$4,558.95	\$20,681.07		
08/15/2044	\$16,207.77	2.125	\$4,473.30	\$20,681.07		
11/15/2044	\$16,293.87	2.125	\$4,387.20	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2045	\$16,380.43	2.125	\$4,300.64	\$20,681.07		
05/15/2045	\$16,467.45	2.125	\$4,213.62	\$20,681.07		
08/15/2045	\$16,554.93	2.125	\$4,126.13	\$20,681.07		
11/15/2045	\$16,642.88	2.125	\$4,038.18	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2046	\$16,731.30	2.125	\$3,949.77	\$20,681.07		
05/15/2046	\$16,820.18	2.125	\$3,860.88	\$20,681.07		
08/15/2046	\$16,909.54	2.125	\$3,771.53	\$20,681.07		
11/15/2046	\$16,999.37	2.125	\$3,681.69	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2047	\$17,089.68	2.125	\$3,591.39	\$20,681.07		
05/15/2047	\$17,180.47	2.125	\$3,500.60	\$20,681.07		
08/15/2047	\$17,271.74	2.125	\$3,409.33	\$20,681.07		
11/15/2047	\$17,363.50	2.125	\$3,317.57	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2048	\$17,455.74	2.125	\$3,225.33	\$20,681.07		
05/15/2048	\$17,548.47	2.125	\$3,132.59	\$20,681.07		
08/15/2048	\$17,641.70	2.125	\$3,039.37	\$20,681.07		
11/15/2048	\$17,735.42	2.125	\$2,945.64	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2049	\$17,829.64	2.125	\$2,851.42	\$20,681.07		
05/15/2049	\$17,924.36	2.125	\$2,756.70	\$20,681.07		
08/15/2049	\$18,019.59	2.13	\$2,661.48	\$20,681.07		
11/15/2049	\$18,115.31	2.13	\$2,565.75	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2050	\$18,211.55	2.13	\$2,469.51	\$20,681.07		
05/15/2050	\$18,308.30	2.13	\$2,372.77	\$20,681.07		
08/15/2050	\$18,405.56	2.13	\$2,275.50	\$20,681.07		
11/15/2050	\$18,503.34	2.13	\$2,177.72	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2051	\$18,601.64	2.13	\$2,079.42	\$20,681.07		
05/15/2051	\$18,700.46	2.13	\$1,980.60	\$20,681.07		
08/15/2051	\$18,799.81	2.13	\$1,881.26	\$20,681.07		
11/15/2051	\$18,899.68	2.13	\$1,781.38	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2052	\$19,000.09	2.13	\$1,680.98	\$20,681.07		
05/15/2052	\$19,101.03	2.13	\$1,580.04	\$20,681.07		
08/15/2052	\$19,202.50	2.13	\$1,478.57	\$20,681.07		
11/15/2052	\$19,304.51	2.13	\$1,376.55	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2053	\$19,407.07	2.13	\$1,274.00	\$20,681.07		
05/15/2053	\$19,510.17	2.13	\$1,170.90	\$20,681.07		
08/15/2053	\$19,613.82	2.13	\$1,067.25	\$20,681.07		
11/15/2053	\$19,718.01	2.13	\$963.05	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2054	\$19,822.77	2.13	\$858.30	\$20,681.07		
05/15/2054	\$19,928.08	2.13	\$752.99	\$20,681.07		
08/15/2054	\$20,033.94	2.13	\$647.12	\$20,681.07		
11/15/2054	\$20,140.37	2.13	\$540.69	\$20,681.07	\$82,724.27	\$82,724.27
02/15/2055	\$20,247.37	2.13	\$433.70	\$20,681.07		
05/15/2055	\$20,354.93	2.13	\$326.13	\$20,681.07		

08/15/2055	\$20,463.07	2.13	\$218.00	\$20,681.07		
11/15/2055	\$20,571.78	2.13	\$109.29	\$20,681.07	\$82,724.27	\$82,724.27
	\$1,831,593.00		\$733,059.09	\$2,564,652.09	\$2,564,652.09	\$2,564,652.09